

PLEASE TAKE FURTHER NOTICE that the movant, Seattle Pacific University, shall file a notice of the adjourned hearing (the “Adjourned Hearing”) with the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, with a courtesy copy to the Chambers of the Honorable James M. Peck; and serve such notice upon: (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Richard P. Krasnow, Esq., Lori R. Fife, Esq., Shai W. Waisman, Esq. and Jacqueline Marcus, Esq.), attorneys for the Debtors; (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Andy Velez-Rivera, Paul Schwartzberg, Brian Masumoto, Linda Riffkin and Tracy Hope Davis); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O’Donnell, Esq. and Evan Fleck, Esq.), attorneys for the official committee of unsecured creditors; and (iv) all persons that have formally appeared and requested notice in the above-captioned Chapter 11 cases pursuant to Fed. R. Bankr. P. 2002, so that such notice is received 30 days prior to the Adjourned Hearing.

Dated: New York, New York
January 27, 2010

Respectfully submitted,

K&L GATES LLP

By: /s/ Robert N. Michaelson
Robert N. Michaelson
A Member of the Firm
599 Lexington Avenue
New York, NY 10022
(212) 536-3900 (telephone)
(212) 536-3901 (facsimile)